

2023 YEAR IN REVIEW

GRANT AVENUE

➤ New Platform Investments



Partnered with **CREO, LLC** a provider of strategy and IT consulting services to life science organizations.



Partnered with **Performance Home Medical ("PHM")**, a provider of home medical equipment and supplies. PHM was our eighth carve-out across the portfolio.

➤ Recent Portfolio Highlights



H2 Health completed 5 add-on acquisitions, launched 15 de novos, and formed strategic payor and hospital relationships.



Fortis Home Health and Hospice hired new CEO, acquired Physiocare (Indiana Home Health & Hospice), and launched hospice de novo.



Ovation Healthcare completed 2 add-on acquisitions, expanded key leadership positions, and added new service line offerings.



Helios Clinical Research completed 6 de novos, expanded key leadership positions, and established patient recruiting and new site development teams.

➤ Portfolio By the Numbers

20%+
Revenue Growth

8
Add-on Acquisitions

22
De Novos

➤ Expanding Team



Brian Andruskiewicz
Chief Financial
and Compliance Officer



Laura Kargbo
Associate

➤ Promotions



Alex Ferree
Principal



Eric Kim
Principal

Target Platform Size / Sectors

EBITDA:
\$5 to \$25 million

Equity Check:
\$25 to \$75 million

Enterprise Value:
\$25 to \$350 million

*Healthcare Services, Pharma
Services, MedTech, HCIT*

Grant Avenue Capital is a healthcare focused private equity firm investing alongside forward-thinking management teams. Visit our website to download our tearsheet.

www.GrantAve.com

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